

THIRTEENTH PROSPECTUS SUPPLEMENT DATED MAY 1, 2001  
 (to prospectus dated September 12, 2000)

\$551,450,000

KOHL'S

Liquid Yield Option™ Notes (Zero Coupon - Subordinated) due 2020  
 and  
 The Common Stock Issuable Upon Conversion of the LYONs

**SELLING SECURITYHOLDERS<sup>(6)</sup>**

The following represents updated information regarding the selling securityholders listed on the table on pages 26-34 of the prospectus dated September 12, 2000.

<u>Name and Address</u>	<u>Principal Amount at Maturity of LYONs Beneficially Owned That May Be Sold</u>	<u>Percentage of LYONs Outstanding</u>	<u>Number of Shares of Common Stock That May Be Sold (1)</u>	<u>Percentage of Common Stock Outstanding (2)</u>
Goldman Sachs and Company 180 Maiden Ln., 8 <sup>th</sup> Fl. New York, NY 10038	\$ 7,825,000 (7)	1.42%	55,995	*

\*Less than 1%.

(1) Assumes conversion of all of the holder's LYONs at a conversion rate of 7.156 shares of common stock per

\$1,000 principal amount at maturity of the LYONs. However, this conversion rate will be subject to adjustment as described under "Description of LYONs - Conversion Rights." As a result, the amount of common stock issuable upon conversion of the LYONs may increase or decrease in the future.

(2) Calculated based on Rule 13d-3(d)(1)(i) of the Exchange Act using 329,669,427 shares of common stock

outstanding as of May 26, 2000. In calculating this amount, we treated as outstanding that number of shares of common stock issuable upon conversion of all of that particular holder's LYONs. However, we did not assume the conversion of any other holder's LYONs.

(6) Total principal amount of selling securityholders listed is more than \$551,450,000 because certain of the

selling securityholders may have transferred LYONs pursuant to Rule 144A or otherwise reduced their position prior to selling pursuant to this Registration Statement. The maximum principal amount of LYONs

that may be sold under this prospectus will not exceed \$551,450,000.

(7) As of the date of this supplement, \$6,825,000 of the \$7,825,000 principal amount has been sold.