

SIXTH PROSPECTUS SUPPLEMENT DATED OCTOBER 27, 2000  
 (to prospectus dated September 12, 2000)

\$551,450,000  
 KOHL'S

Liquid Yield OptionT Notes (Zero Coupon - Subordinated) due 2020  
 and

The Common Stock Issuable Upon Conversion of the LYONs

ADDITIONAL SELLING SECURITYHOLDERS (6)

The following represents additional selling securityholders for the table on pages 26-34 of the prospectus dated September 12, 2000.

Name and Address	Principal Amount at Maturity of LYONs Beneficially Owned That May Be	Percentage of LYONs Outstanding	Number of Shares of Common Stock That May Be Sold(1)	Percentage of Common Stock Outstanding(2)
Morgan Stanley & Co. 1585 Broadway New York, NY 10036	\$ 3,292,000	*	23,557	*
IBM Synthetic GIC-III State Street IMS-West P.O. Box 7930 Newport Beach, CA 92658	\$ 2,500,000	*	17,890	*
PIMCO Convertible Fund State Street IMS-West P.O. Box 7930 Newport Beach, CA 92658	\$ 2,500,000	*	17,898	*
Attorneys' Title Insurance Fund Inc. State Street IMS-West P.O. Box 7930 Newport Beach, CA 92658	\$ 500,000	*	3,578	*
CA State Automobile Assn. Inter-Insurance Bureau State Street IMS-West P.O. Box 7930 Newport Beach, CA 92658	\$ 1,500,000	*	10,734	*
Ret. Pension Plan of the CA State Automobile State Street IMS-West P.O. Box 7930 Newport Beach, CA 92658	\$ 300,000	*	2,146	*
Pacific Specialty (Convertibles) State Street IMS-West P.O. Box 7930 Newport Beach, CA 92658	\$ 200,000	*	1,431	*

\*Less than 1%.

(1) Assumes conversion of all of the holder's LYONs at a conversion rate of 7.156 shares of common stock per \$1,000 principal amount at maturity of the LYONs. However, this conversion rate will be

subject to adjustment as described under "Description of LYONs - Conversion Rights." As a result, the amount of common stock issuable upon conversion of the LYONs may increase or decrease in the future.

- (2) Calculated based on Rule 13d-3(d)(1)(i) of the Exchange Act using 329,669,427 shares of common stock outstanding as of May 26, 2000. In calculating this amount, we treated as outstanding that number of shares of common stock issuable upon conversion of all of that particular holder's LYONs. However, we did not assume the conversion of any other holder's LYONs.
- (6) Total principal amount of selling securityholders listed is more than \$551,450,000 because certain of the selling securityholders may have transferred LYONs pursuant to Rule 144A or otherwise reduced their position prior to selling pursuant to this Registration Statement. The maximum principal amount of LYONs that may be sold under this prospectus will not exceed \$551,450,000.